

INDIAN

STOCK MARKET JOURNAL

EMPOWERING TRADERS AND INVESTORS

**STOCKS TO
BET ON**

**Looking at the
World After
COVID 19
Impact**

~~MADE
IN
CHINA~~

**The Deadly Dispute
Between India-China**

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ISMJ, June Issue

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Full efforts has been made to ensure the authenticity and accuracy of the contents of the Yearbook, but we do not accept any liability for the errors if committed and the subsequent loss arising from the same, but we will make sure that the errors if occurred are recited and minimized in future editions and also would welcome the readers feedback.

We welcome your comments and suggestions for our future editions to make it more helpful month after month.

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A MESSAGE FROM THE CEO



Dear Readers,

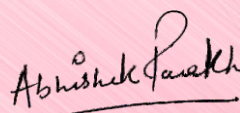
After a long struggle because of COVID 19 and the lockdown, the business scenario in India has now started picking up gradually, because of the Atmanirbhar Bharat Abhiyan by PM Narendra Modi. One more thing that has affected India is the Indo-China dispute in Galwan Vally. We pay deep condolence to the soldiers who lost their lives in the battle; we pray for peace and strength to their families.

In this edition of ISMJ, we have talked about the deadly dispute between India and China, what exactly happened, the history and how far it can go. The edition also comes up the details on the sectors that may raise opportunities because of the corona effect. Also, we are deeply saddened by the unfortunate demise of Bollywood Actor Sushant Singh Rajput, and the edition also talks about why mental health is important and how to fight against depression.

Also, we bring you the market prediction, how Nifty and Bank nifty moves in the upcoming month. Hope you learn and grow.

We would like to thank you for appreciating our previous editions with your kind words. We would love to have your continuous feedback so that we improve our work. Please feel free to write to us at support@equitypandit.com.

Happy investing!



Abhishek Parakh

CEO & Managing Director
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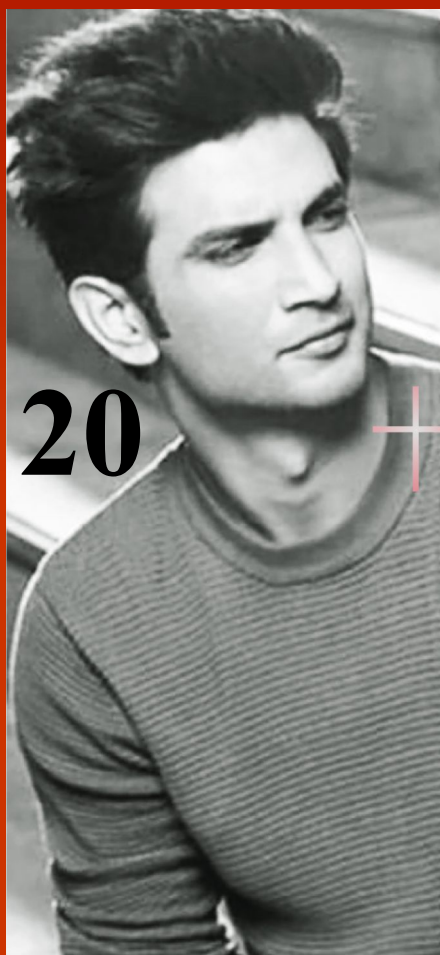
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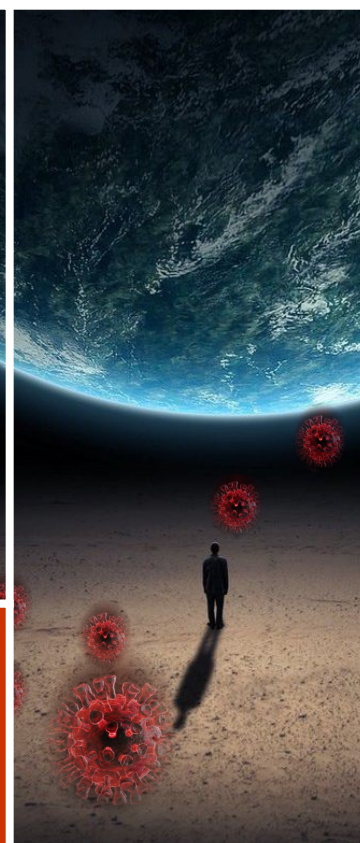
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STOCK MARKET OUTLOOK FOR JULY 2020



Nifty when bottomed out again near 9000 levels there were a series of bad news one after the other. Despite all this both Nifty and Sensex has continued to rise sharply after forming a low near 9000 levels in the month of June. This up move has been sharp and fast and resulted in nearly 1200 points rise in just 6 trading days.

NIFTY CHART



The month expiry dominated the trend due to global cues. The markets had a volatile expiry day as the index NIFTY50 traded in the 150-points range during the day. Nifty earlier completed its 161.8% retracement of the entire fall.

The technical analysis shows NIFTY continues to remain in the upward rising channel that has formed following the pattern of a rising wedge into a continuation way, the index trades above its 50 and 100-DMA. Going ahead, in the event of any corrective move, the 100-DMA will be expected to act as support.

The coming weeks are expected to see the levels of 10600 and 10800 acting as target and overhead resistance point. The overall outlook over the short term will remain positive as long as 10050 level holds.

Short term sell positions can be created in Nifty below 10020 with a target of 9800-9700 levels.

BANKNIFTY CHART



As shown in daily chart bank nifty is trading in between Ichimoku cloud zone.

We can clearly see that whenever the stock has moved near to break this zone (near leading span A or B) cloud work as strong support and resistance.

Looking at the current chart structure, bank nifty can test 22800 level (Ichimoku cloud resistance) while 20800 zone would act as support for the short term.

Sell positions can be created below 20750 with target of 20080 (61.8% retracement) levels.

In the present scenario, chasing such wild moves on the higher side, is making the risk-reward ratio less favourable. However, to handle such a situation, it would be prudent to chase the momentum, but do so with trailing the stop-losses very vigilantly as this would help protect a major portion of profits in the event of any sharp corrective move.



THE DEADLY DISPUTE BETWEEN INDIA-CHINA

A military stand-off between India and China on their disputed border in the Himalayas has escalated into deadly clashes. Here we explain what is it exactly and how long it can go...

WHAT REALLY HAPPENED

- ➔ At least 20 Indian soldiers were killed on June 15th night, by Chinese Army. It happened in Galwan Valley in the disputed Ladakh region. China accused Indian troops of crossing the border twice, 'provoking and attacking Chinese personnel'.
- ➔ Both sides insisted that no shots were fired. Indian officials gave accounts of fighting with bare hands, iron rods and stones. There were reports of Chinese casualties, but no official confirmation.
- ➔ Military officials from both countries later met to 'defuse the situation', the Indian army said.

HISTORY OF THE DISPUTE

- ➔ India and China fought a war in 1962 over their contested border in the Himalayas. The war ended with a truce and the formation of a de facto boundary, known as the Line of Actual Control.
- ➔ There has been an uneasy and fragile peace since, punctuated by skirmishes on the border, including 2013 and 2017.
- ➔ No official border has ever been negotiated, the region where the clashes occurred is hostile terrain, at high altitude and sparsely populated, running through the Ladakh region bordering Tibet, home to a Buddhist majority population. It is a popular tourist destination.

ALL ABOUT LINE OF ACTUAL CONTROL (LAC)



The LAC is a rough demarcation line separating Indian-controlled territory from Chinese-controlled territory. The exact location of sections of the line, particularly in the western Ladakh region, has remained in dispute. Efforts between the two countries to clarify the LAC have stalled in the past two decades, (according to media).

WHAT INDIA AND CHINA WANT



Both countries have sought to establish their claims to territory, by heavily militarising the region. Both have built roads, airstrips, outpost stations, and other infrastructure, such as telephone lines. Troops conduct regular patrols along the disputed border. China claims more than 90,000 sq km in the eastern Himalayas and another 38,000 sq km in the west, both of which are disputed by India.

The military superpowers have been arguing for decades over territory in the high-altitude, largely uninhabited region. Their armies come face to face at many points along the 3,440 km (2,100-mile) shared border.

WHY IS IT IMPORTANT

Both sides see the area as strategically important, economically and militarily. If neither gives way, the stand-off could have destabilising consequences for the region. The loss of life raises the stakes. Those deaths are believed to be the first in 45 years in a border confrontation between India and China. They have fought only one war, in 1962, when China won.

HOW FAR IT CAN GO

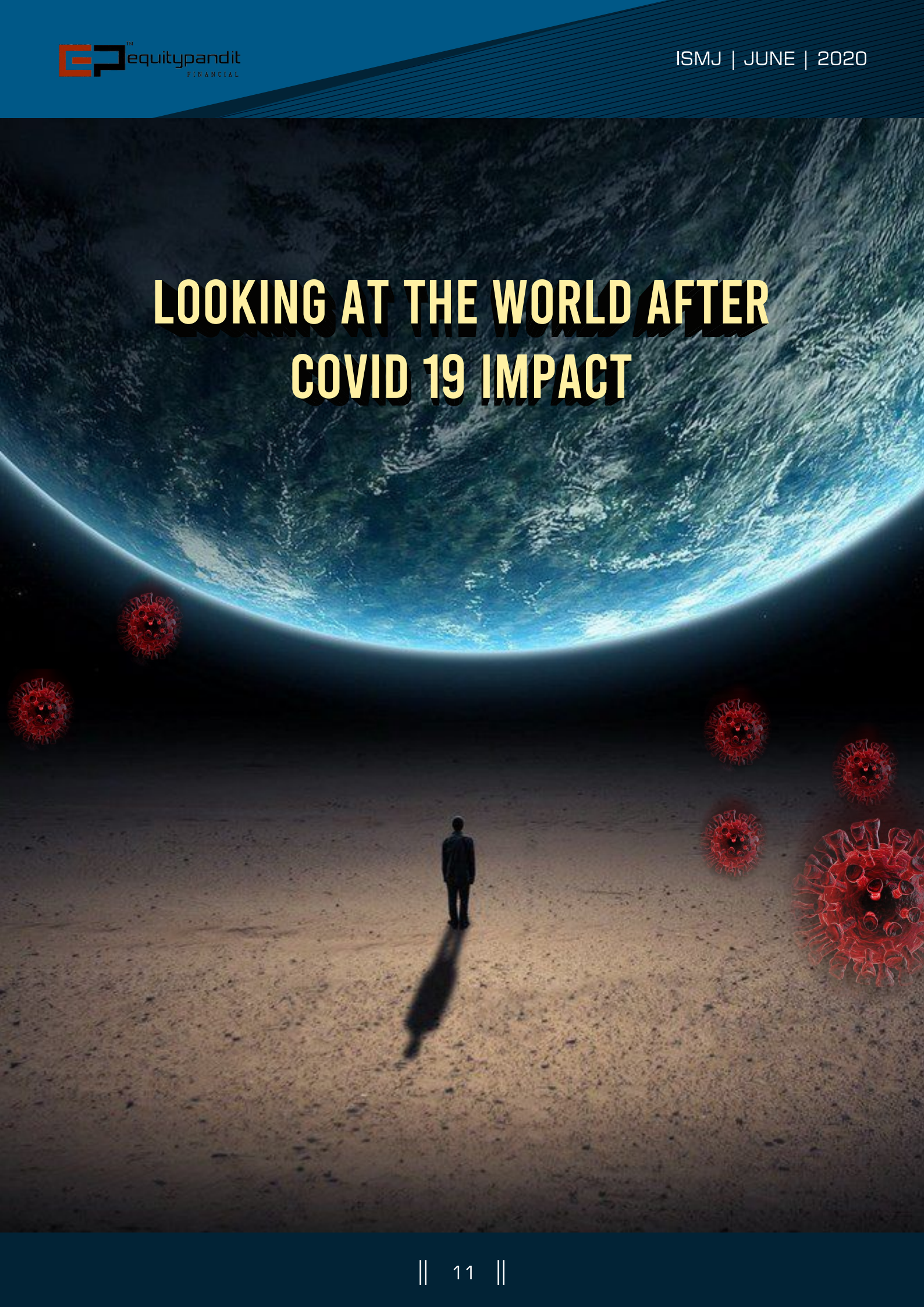
In recent days, army generals from India and China have been involved in talks aimed at resolving the border row.

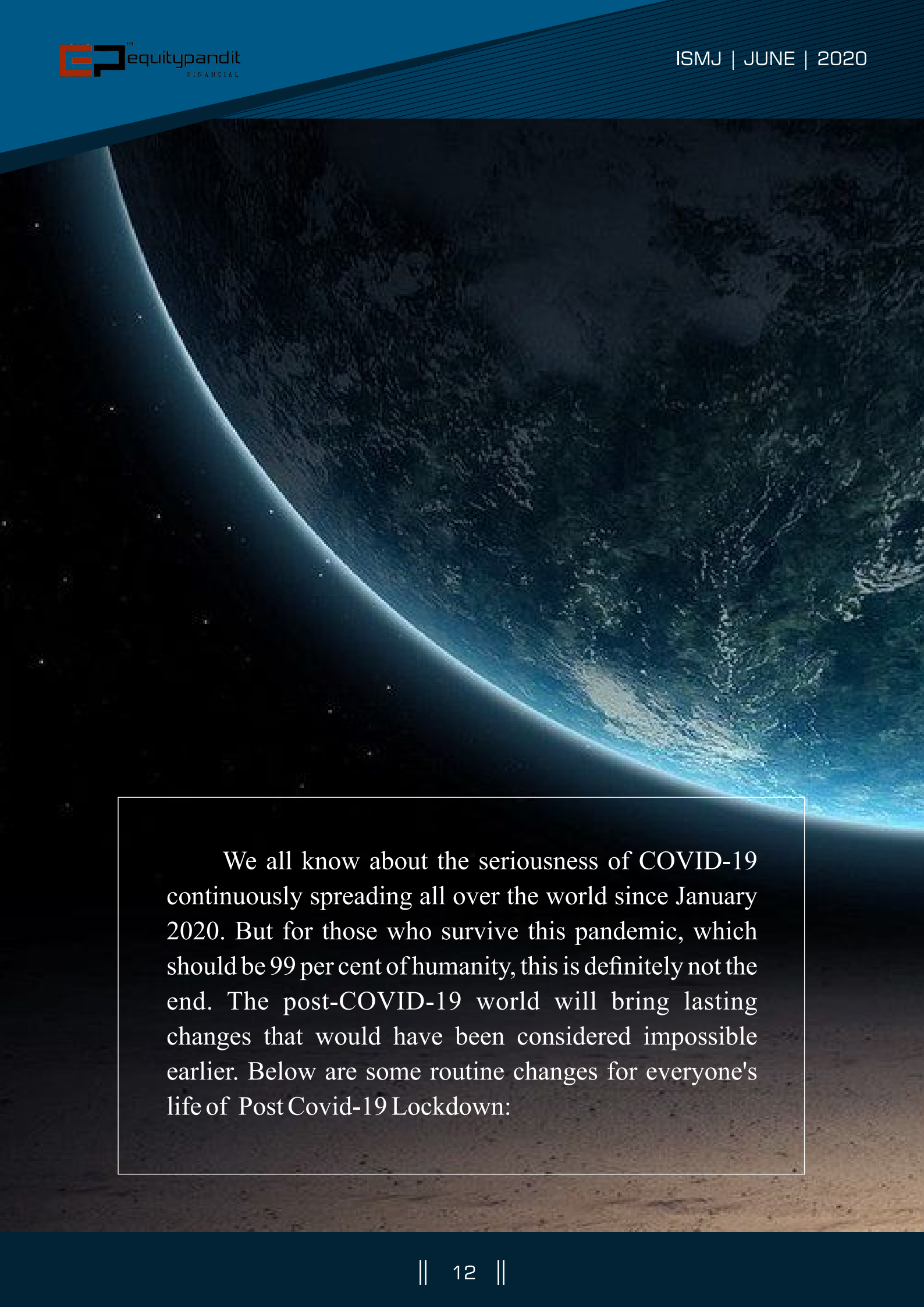
However, similar reconciliation attempts have stalled in the past.

If they are not successful, there is a risk of escalation between two rivals who happen to be the world's most populous countries - and have nuclear weapons.

"This is extremely, extremely serious, this is going to vitiate whatever dialogue was going on," former Indian army commander DS Hooda said.

LOOKING AT THE WORLD AFTER COVID 19 IMPACT





We all know about the seriousness of COVID-19 continuously spreading all over the world since January 2020. But for those who survive this pandemic, which should be 99 per cent of humanity, this is definitely not the end. The post-COVID-19 world will bring lasting changes that would have been considered impossible earlier. Below are some routine changes for everyone's life of Post Covid-19 Lockdown:



Now let us talk about how the world will look like after Coronavirus Impact:

NATIONS REVISIT INTERNATIONAL POLICIES



India changed its FDI policy to make prior clearance mandatory for foreign investments from countries sharing a land border with India to curb 'opportunistic takeovers' of domestic firms, which China called a violation of WTO norms. On the other hand, the US has stopped releasing funds to the World Health Organization, accusing the global health body of bias towards China.

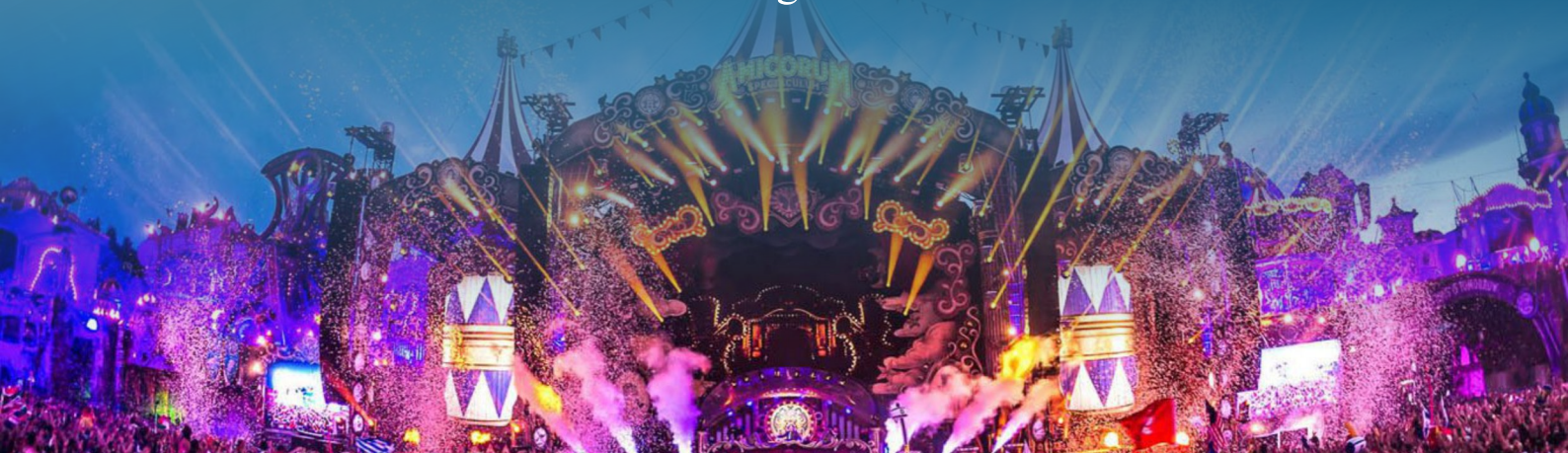
CRIME RATE



As people will avoid going out, it has a possibility to lower the crime rates. Eventually, the crime rate during the lockdown was also the sharpest decline seen in Delhi and Karnataka.

CELEBRATING FESTIVALS WITH SOCIAL DISTANCING

Within the nations, some individuals also made their journey inwards, having enough time for introspection. Muslims welcomed a low key Ramadan, Jews observed a subdued Passover, Christians toned down Easter festivity, Sikhs had a less boisterous Baisakhi, and Hindus welcomed their traditional new year in isolation. Religious congregations became a source of contention as certain orthodox communities resisted government lockdowns.






SPORTS AND ENTERTAINMENT

It was the first time in the history of the Olympic Games that it was suspended. Overall, the who's who in the entertainment industry, the soft power of India, are also supporting the government and joining the Prime Minister's call of ringing bells (as a symbolic thanks to our healthcare workers and police force) and lighting diyas.

JOB LOSSES AND RECESSION

The world's workers are reeling from the initial shock of the coronavirus recession, with job losses and welfare claims around the globe already running into the millions. As the International Labour Organization warns of almost 25 million layoffs, if the virus isn't controlled, the cuts from Austria to the US reflect the deepest peacetime recession since the 1930s as economies are frozen to beat the pandemic.

FOOD PREFERENCES



COVID has changed the public preferences replaced by home-cooked food and immunity-boosting foods. Since gyms and fitness clubs have closed down, people are relying on their yoga mats and online workout tutorials.



TECH DEPENDENCY

Technology such as gaming, e-commerce, and digital banking make money transactions easier. People are watching TV series and films on OTT platforms, dating online, and also taking virtual lessons. Schools and colleges have shifted delivering their courses online and are preparing e-modules. Some people are also getting married online.

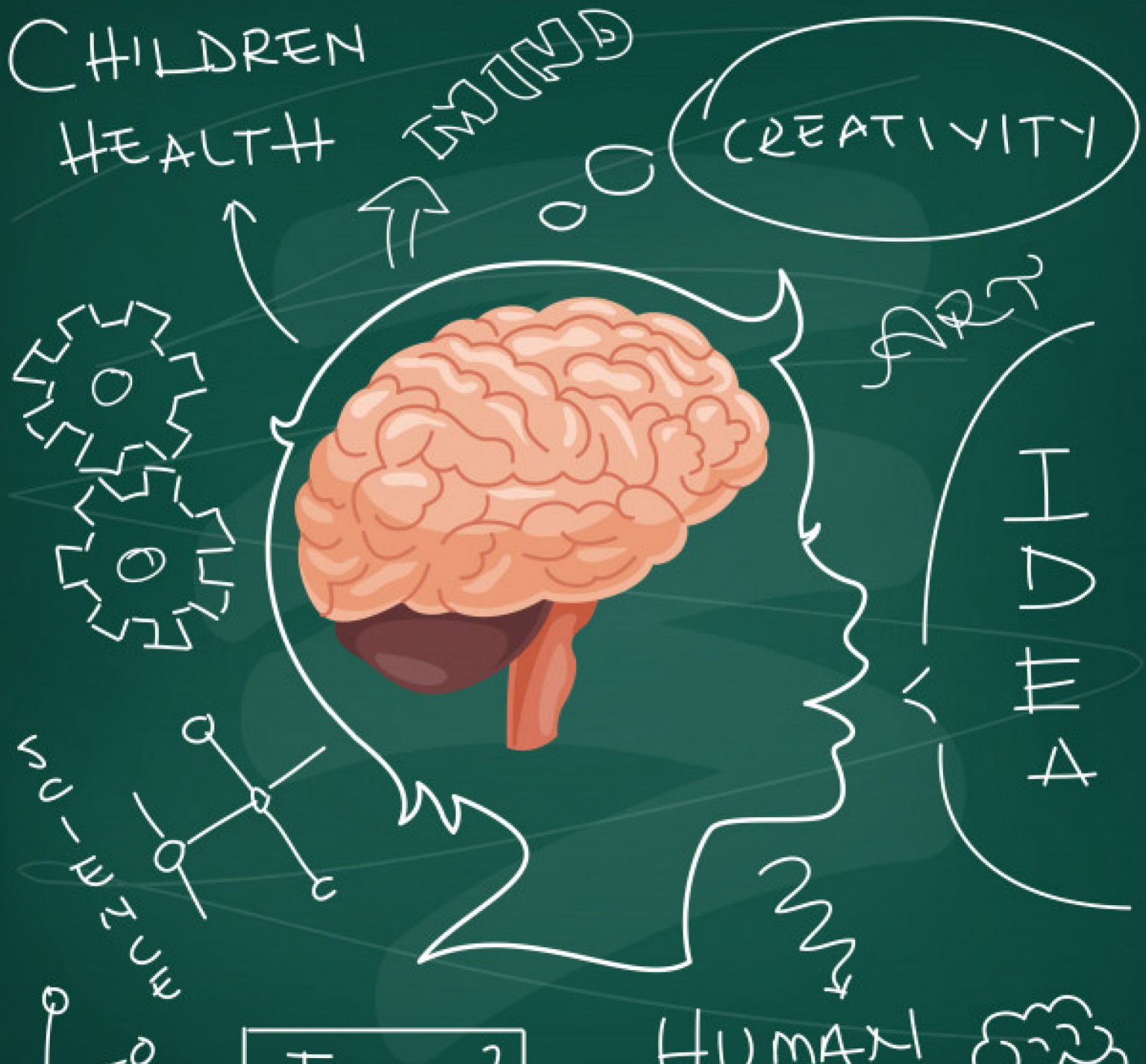
ENVIRONMENTAL IMPACT

Environmental degradation was happening fast due to the depletion of resources such as air, water, and soil. But after the coronavirus lockdown commenced, there have been slight changes in the environment. Plants are growing better because there is cleaner air and water, and because yet again, there is no human interference. With everything at a standstill, plants are allowed to thrive and grow and produce more coverage and oxygen.

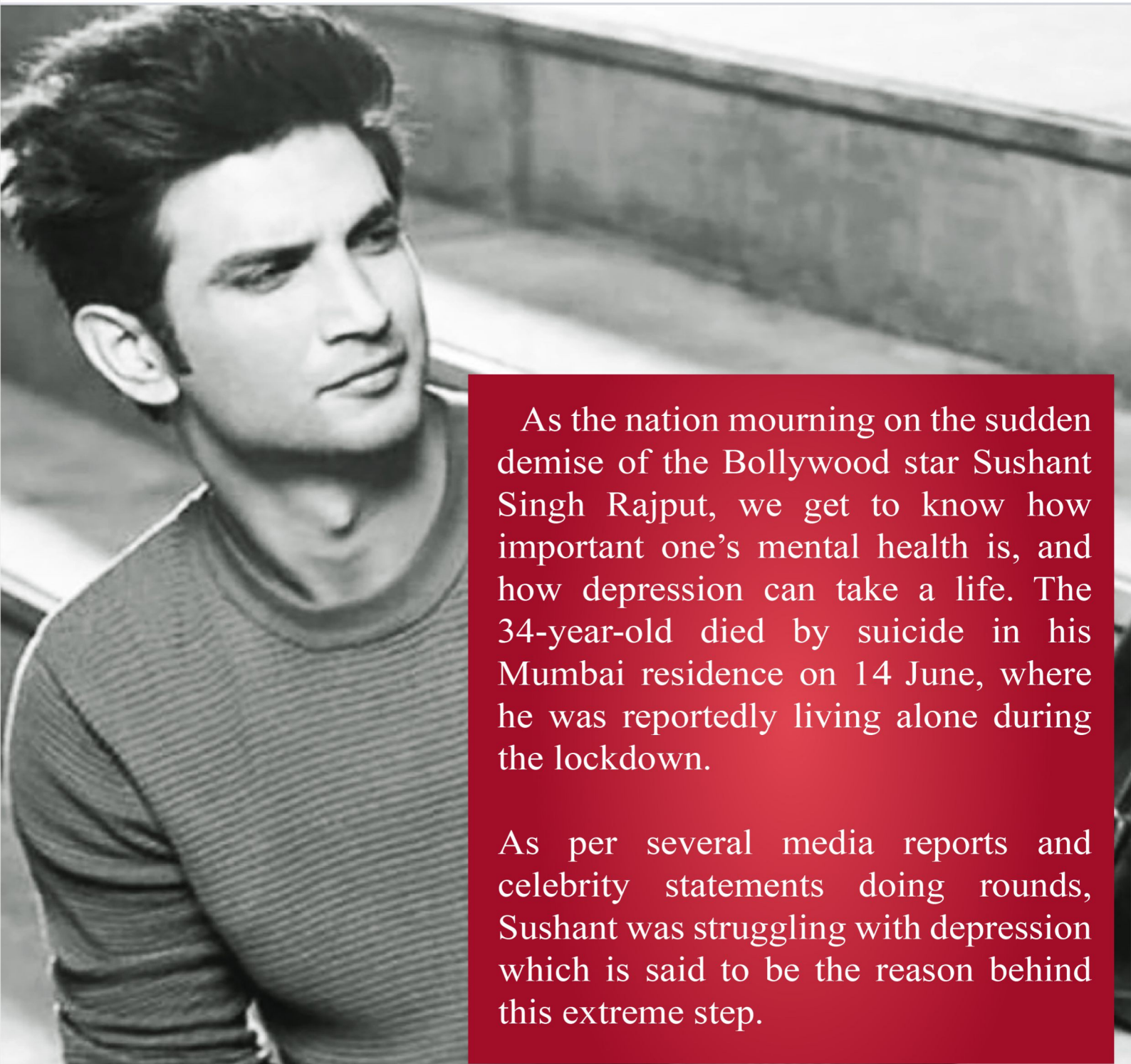
Prime Minister Narendra Modi said the biggest lesson COVID-19 taught was to be self-reliant. For a better quality of life, development must be sustainable and rely only on renewable resources. Also, there has been a positive impact on the environment due to the lockdown; there is fear that once people start traveling again or go back to doing what they have been doing, all the positive impacts will also disappear.

**Increase Your Immunity, Fight with COVID,
and Take Necessary Precautions!!!!**

IT'S OKAY, NOT TO BE OKAY



Giving a Hand and Ears to Each Other in Difficult Times



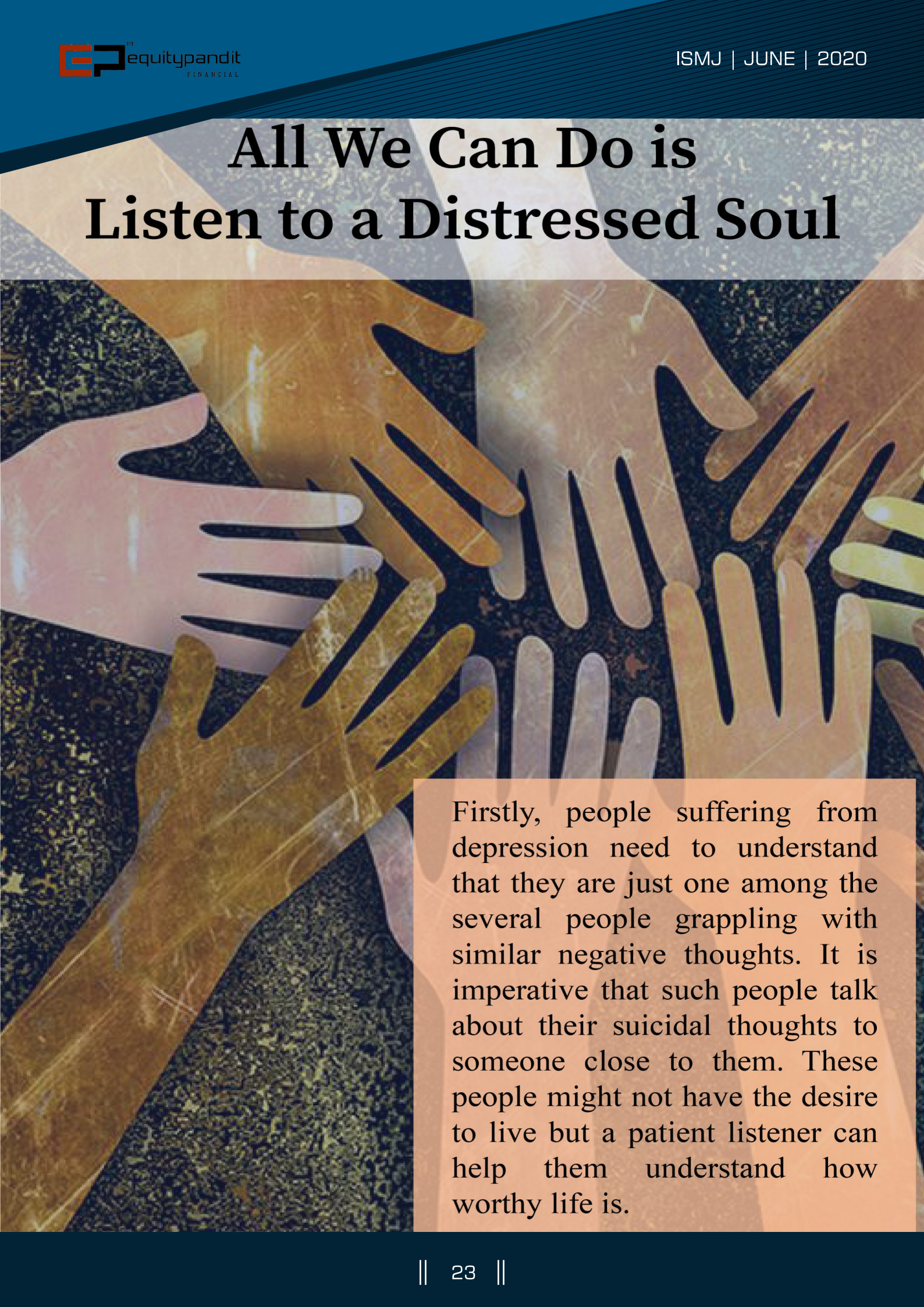
As the nation mourning on the sudden demise of the Bollywood star Sushant Singh Rajput, we get to know how important one's mental health is, and how depression can take a life. The 34-year-old died by suicide in his Mumbai residence on 14 June, where he was reportedly living alone during the lockdown.

As per several media reports and celebrity statements doing rounds, Sushant was struggling with depression which is said to be the reason behind this extreme step.

It's Okay, Not To Be Okay

Depression with suicidal behaviour is a serious health condition. The brain is constantly telling the individual that 'you are no good', 'no hope going forward', 'you have no value' and so on. The person suffers without realising that these distressing thoughts are due to an imbalance in the levels of dopamine and serotonin in the brain. No matter how sensible the individual is, the mind will grapple under the illness. The next thought is how to end it?

All We Can Do is Listen to a Distressed Soul



Firstly, people suffering from depression need to understand that they are just one among the several people grappling with similar negative thoughts. It is imperative that such people talk about their suicidal thoughts to someone close to them. These people might not have the desire to live but a patient listener can help them understand how worthy life is.

The suicidal thought, the method and when the circumstance presents itself, suicide happens. It may not be possible to block out the suicidal thoughts. But it is definitely possible to avoid getting access to knife, rope and other harmful objects. Also, try not to be alone. Spend more time with friends and family. If suicidal thoughts haunt you despite these steps, then you should definitely seek treatment.

If your friend, a relative, acquaintance or even a stranger shows any suicidal behaviour, then please give attention to that person. A sense of urgency, preparing the will suddenly, and finishing up tasks urgently could all signal an imminent tragedy. Our biggest is to listen to them during these difficult times. Do not view their steps as a means to seek attention. Do not mock their actions either.



A smiling face can hide many secrets; you never know what is going on inside his/her mind. Let's help each other in difficult times, we may save a life.

What Is Mental Health?

Mental health includes our emotional, psychological, and social well-being. It affects how we think, feel, and act. It also helps determine how we handle stress, relate to others, and make choices. Mental health is important at every stage of life, from childhood and adolescence through adulthood.

Over the course of your life, if you experience mental health problems, your thinking, mood, and behavior could be affected. Many factors contribute to mental health problems, including:



01

Biological factors, such as genes or brain chemistry



02

Life experiences, such as trauma or abuse



03

Family history of mental health problems

Mental health problems are common but help is always available. People with mental health problems can get better and many recover completely.

Early Warning Signs

Not sure if you or someone you know is living with mental health problems? Experiencing one or more of the following feelings or behaviors can be an early warning sign of a problem:

-
- 01 Eating or sleeping too much or too little
 - 02 Pulling away from people and usual activities
 - 03 Having low or no energy
 - 04 Feeling numb or like nothing matters
 - 05 Having unexplained aches and pains
 - 06 Feeling helpless or hopeless
 - 07 Smoking, drinking, or using drugs more than usual
 - 08 Feeling unusually confused, forgetful, on edge, angry, upset, worried, or scared
 - 09 Yelling or fighting with family and friends
 - 10 Experiencing severe mood swings that cause problems in relationships
 - 11 Having persistent thoughts and memories you can't get out of your head
 - 12 Hearing voices or believing things that are not true
 - 13 Thinking of harming yourself or others
 - 14 Inability to perform daily tasks like taking care of your kids or getting to work or school

Mental Health and Wellness Helps You

01

Realize your full
potential

02

Cope with the
stresses of life

03

Work productively,
appreciate
yourself

04

Make meaningful
contributions to
their communities

How to Maintain Positive Mental Health



STAY POSITIVE, HEALTHY AND, HAPPY!!

CORPORATE THAT MADE HEADLINE JUNE 2020

Here is a list of the events happened this month and that shook Indian Stock Market

**1ST
WEEK**

India's oil-to-telecom giant, Reliance Industries successfully concluded mega rights issue of nearly Rs 53,000 crore.

Indian bourses have in the shortest possible time witnessed close to 27000-28000 crore of liquidity being squeezed out from the secondary markets.



Reliance
Industries Limited
Growth is Life

Bharti Airtel's promoter sold Rs 8,400 crore of its stake, UK's Standard Life along with HDFC offloaded shares of HDFC Life to raise nearly Rs 3,200 crore, Tata Power is mulling to raise Rs 2,000 crore through rights issues whereas Uday Kotak sold nearly Rs 6,940 crore worth of shares along with Rs 7,400 crore fund raising concluded via QIP by Kotak Mahindra Bank.

**2ND
WEEK**

Jerome Powell fails to cheer the Dow as it keeps rates at nearly zero at least till the unemployment rate remains above 6.5%.

**3RD
WEEK**



Reliance Industries was successful in raising nearly Rs 1.70 lakh crore via stake sale in Jio Platforms and issuing rights share.

**4TH
WEEK**

Petrol and diesel prices have been continuously increasing since last few weeks. What comes as the biggest shocker is that diesel and petrol prices have more or less aligned which is a big negative for freight and transport sectors.

STOCKS TO BET ON FOR JULY 2020



Exclusive Recommendation By:
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The firm's philosophy is entirely client-centric, with a clear focus on providing long term value addition to the client while maintaining the highest standard excellence, ethics, and professionalism. The entire firm activities are divided across distinct client groups, individuals, private clients, corporate and, institutions all of which are supported by the powerful research team.

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